



PROJECT FIX

An opportunity to acquire the shares, business and/or assets of a property maintenance company located in the North East of England

9 March 2026

FRP

frpadvisory.com

PROJECT FIX

Overview

- Initially incorporated to serve the wider group, Project Fix is a property maintenance business now serving residential landlords, commercial operators, housing associations and local authorities and holds 7 agreements for the provision of continued services in addition to its group work.
- The reason for this offering is the wider group looking to exit this service line.
- It has developed a reputation for reliable delivery and professionally managed jobs across the full range of property maintenance including decorating, plumbing, joinery/carpentry, gas engineering, plastering and electrical work.
- It holds dual CIS registration as both contractor and subcontractor, with SIC classification for specialised construction activities and building completion and finishing.
- It operates from leasehold property in the North East of England which includes office space, meeting rooms and materials storage.
- Fix employs 34 people – 2 of which are part-time and 6 that are on zero hour contracts.

Opportunity Highlights

- Strong relationships with established customers including local authorities as well as private landlords.
- Widely skilled workforce.
- Gas Safe registration and NICEIC electrical accreditation.
- Growth of the private rented sector.
- New and bespoke back-office platform offering unified job allocation, scheduling, invoicing and client communications.

Summary Financial Information

	Period to 31/01/26	Y/E 30/04/25	Y/E 30/04/24	Y/E 30/04/23
	MGMT £	Statutory £	Statutory £	Statutory £
Turnover	1,198,116	1,856,755	1,710,563	933,170
Net Profit/(Loss)	(235,992)	2,884	200,538	(184,937)
Net Assets/ (Liabilities)	(318,790)	36,457	33,573	(166,965)
Ave. Employees	34	39	38	23

Process

- All correspondence in relation to this opportunity should be directed to FRP as detailed overleaf.
- FRP is requesting indicative proposals, supported by proof of funding, by no later than **4pm (GMT) on Friday 20 March 2026** with the view to completing in the quickest timescale possible thereafter.
- Further information can be obtained following completion of a non-disclosure agreement via FRP's DataRoom.
- We reserve the right to close the bidding early or extend the deadline, without liability or advanced notice.

Important notice

Purpose

This document (the 'Document') is issued by FRP Advisory Trading Limited ('FRP') on the terms and conditions set out below for the exclusive use of the persons to whom it is addressed and their advisers in connection with the proposed acquisition of the trade and assets of the company that are described in this document, hereafter referred to as the "Company" or "Project Fix".

This Document has been compiled by FRP, acting as agents. In issuing this document, FRP is acting for the Company and for no one else in connection with this transaction.

You must carry out your own independent investigation and rely on your own assessment of the business. We recommend that you seek independent professional advice.

Verification of information

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In the United States of America, FRP relies on the no action relief issued by the Division of Trading and Markets of the Securities and Exchange Commission on January 31, 2014 (as revised on February 4, 2014, the "No Action Letter") that permits an M&A Broker to engage in certain activities in connection with the purchase or sale of privately-held companies without registering as a broker-dealer under Section 15(b) of the Exchange Act of 1984.

FRP is seeking indicative proposals **by 4pm (GMT) on Friday 20 March 2026** with a view to concluding a transaction within the shortest duration thereafter.

If you would like further information on this opportunity through access to a data room under a non-disclosure agreement, then please contact FRP:

Shaun Hudson

Director
Restructuring Advisory
North East

→ +44 (0) 77464 959506

→ Shaun.hudson@frpadvisory.com

Andrew Bilby

Manager
Restructuring Advisory
Newcastle

→ Tel: +44 (0) 7923 214 740

→ Andrew.Bilby@frpadvisory.com